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*Attorneys for Modern Bank, N.A.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

RENA LANGE (USA), INC.,  
ADBA Mabrun, ADBA St. Emile,  
ADBA Gloriette,

Case No. 14-12831-smb  
Ch. 11 Reorganization

Debtor.

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**NOTICE OF APPEARANCE AND  
REQUEST FOR NOTICE AND SERVICE OF PAPERS**

**PLEASE TAKE NOTICE** that, pursuant to Section 1109(b) of the Bankruptcy Code and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure, Modern Bank, N.A., a creditor and party-in-interest, through its attorneys, Wachtel Missry LLP, appears in the above-captioned case and requests that all notices given or required to be given, and all papers served or required to be served in this case, be given to and served upon the following:


WACHTEL MISSRY LLP  
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**PLEASE TAKE FURTHER NOTICE** that the foregoing request includes notices and papers referred to in Rule 2002 of the Federal Rules of Bankruptcy Procedure and pursuant to Section 1109(b) of the Bankruptcy Code also includes, without limitation, any notice of any orders, pleadings, motions, application, complaints, demand, hearings, requests or petitions, answering or reply papers, memoranda and briefs, in support of any of the foregoing.

**PLEASE TAKE FURTHER NOTICE** that this Notice of Appearance shall not be deemed or construed to be a waiver of the right: (1) to have final orders in non-core matters entered only after *de novo* review by a District Court judge; (2) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case; (3) to have the District Court withdraw the reference in any subject to mandatory or discretionary withdrawal; or (4) any other rights, remedies, claims, actions, setoffs or recoupments under any agreements, at law or in equity, all of which are hereby expressly reserved.

Dated: New York, New York  
October 13, 2014

WACHTEL MISSBY LLP

By:  Steven J. Cohen

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